Gift of Stock Transfer Information

Gift of stock can be transferred directly to our brokers at:

**Merrill Lynch**
DTC #8862  
Account #660-04017  
Account Name: Trustees of Grinnell College

**Charles Schwab**
DTC #0164  
Account #3915-1734  
Account Name: Trustees of Grinnell College

**Edward D. Jones**
DTC #0057  
Account #5090256512  
Account Name: Trustees of Grinnell College

Please send a copy of the broker instructions to the attention of Susan Kriegl at kriegels@grinnell.edu. The College's broker requires this for certain types of stock in order to sell them on behalf of the College. This also ensures your name, type of stock, and number of shares are accurately recorded.

If you have other questions regarding a stock transfer, please contact Susan Kriegl. Her complete contact information is:

Susan Kriegl  
Development Assistant  
Development & Alumni Relations  
733 1st Street  
Grinnell, IA 50112  
kriegels@grinnell.edu  
641.269.4955  
866.850.1846

The College will contact you either by phone or email upon arrival of the transfer. Thank you.

Revised July 2017