

GRINNELL COLLEGE



Gift of Stock Transfer Information

Gift of stock can be transferred directly to our brokers at:

Merrill Lynch

DTC #8862

Account #660-04017

Account Name: Trustees of Grinnell College

Charles Schwab

DTC #0164

Account #3915-1734

Account Name: Trustees of Grinnell College

Edward D. Jones

DTC #0057

Account #5090256512

Account Name: Trustees of Grinnell College

Please send the cost basis and purchase date of the securities along with a copy of the broker instructions to the attention of Susan Kriegel at kriegels@grinnell.edu.

The College's broker requires this for certain types of stock in order to sell them on behalf of the College. This also ensures your name, type of stock, and number of shares are accurately recorded.

If you have other questions regarding a stock transfer, please contact Susan Kriegel. Her complete contact information is:

Susan Kriegel
Development Assistant
Development & Alumni Relations
733 Broad Street
Grinnell, IA 50112
kriegels@grinnell.edu
641.269.4955
866.850.1846

The College will contact you either by phone or email upon arrival of the transfer. Thank you.

Revised August 2018